



ORION CHRISTIAN
ACADEMY

FINANCIAL TRACKING FORM

PLAN TODAY. LIVE WISELY. HONOR GOD.

NAME: _____

DATE STARTED: _____

MONTH / YEAR: _____

1. MONTHLY INCOME

INCOME SOURCE	AMOUNT
Salary / Paychecks	\$
Freelance / Side Income	\$
Benefits	\$
Gifts	\$
Alimony / Child Support	\$
Reimbursements	\$
Other Income	\$
	\$
	\$
TOTAL MONTHLY INCOME	\$



2. MONTHLY EXPENSES

FIXED EXPENSES (same each month)		VARIABLE EXPENSES (may change each month)	
EXPENSE	AMOUNT	EXPENSE	AMOUNT
Rent / Mortgage	\$	Groceries	\$
Insurance	\$	Dining Out	\$
Car Payment(s)	\$	Gas & Car Repairs	\$
Phone Bill(s)	\$	Medical / Dental	\$
Tuition Payments	\$	Pets	\$
Subscriptions	\$	Gifts	\$
Tithe*	\$	Entertainment	\$
Second Tithe*	\$	Shopping	\$
Offering*	\$	Travel	\$
	\$	Etc.	\$
TOTAL FIXED EXPENSES	\$	TOTAL VARIABLE EXPENSES	\$



3. MONTHLY SUMMARY

Total Monthly Income	\$
Total Fixed Expenses	\$
Total Variable Expenses	\$
TOTAL EXPENSES	\$
PROFIT (OR LOSS) (INCOME - EXPENSES)	\$

WHAT DOES IT MEAN?



Positive Number: You have money left over!



Zero: You broke even.



Negative Number: You spent more than you earned.

4. EXPENSE TRACKING LOG

DATE	DESCRIPTION	CATEGORY	PAYMENT METHOD (Cash / Card / Check / Other)	AMOUNT	NEED or WANT? (N / W)	NOTES
				\$		
				\$		
				\$		
				\$		
				\$		
				\$		
				\$		



5. REFLECTION

- What are some areas where I can reduce spending?

- What financial goal am I working toward?

- How can I honor God with the money He has given me?



"Whoever can be trusted with very little can also be trusted with much."

– Luke 16:10 (NIV)



GOOD STEWARDSHIP BUILDS A BETTER FUTURE.